

The Money Guidance Competency Framework

The framework defines the skills, knowledge, and behaviours required for anyone delivering safe, impartial, non-regulated money guidance to the public.

It covers

- 1** Knowing your customer
- 2** Debt
- 3** Borrowing
- 4** Welfare and benefits
- 5** Budgeting and cashflow
- 6** Savings
- 7** Investments
- 8** Taxation
- 9** Insurance
- 10** Households
- 11** Pensions
- 12** Planning for later life

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